

U.S. Department of Labor

Pension and Welfare Benefits Administration
Washington, D.C. 20210



2520032031871

Dear Sir/Madam:

We have received your Summary Plan description (SPD) / Summary of Material Modification (SMM). To process this document we need additional information.

Item(s) needed is/are:

EIN 37-1009274

(Employer Identification Number - 9 digit number assigned by the Internal Revenue Service)

PN 001

(3 digit Plan Number assigned by the Plan Sponsor to identify various plans, i.e. 001, 002, etc for Pension Plans; 501, 502, etc for Welfare Plans)

The information is needed within 30 days of receipt of this letter. To expedite processing your document, please enter the correct information and Return Document to the address listed below.

U.S. Department of Labor
Pension and Welfare Benefits Administration
Frances Perkins Building, Room N-5638
200 Constitution Avenue, N.W.
Washington, DC 20210
Attn: Records and Examination Unit

Sincerely,

Supervisor, Records and Examination Unit
Office of Program Services

971120 07:10:15

10/10/07

INC
BOTH

LAW OFFICES
LASHLY & BAER

A PROFESSIONAL CORPORATION

714 LOCUST STREET
ST. LOUIS, MISSOURI 63101-1699

(314) 621-2939
FAX: (314) 621-6844

RHONDA A. O'BRIEN
(314) 436-8336

ALSO LICENSED IN ILLINOIS

January 16, 1997

CERTIFIED MAIL
#Z 424 963 827
RETURN RECEIPT REQUESTED

SSM
Department of Labor
200 Constitution Avenue
Washington, DC 20210

Re: Union Illinois Company 401(k) Plan

Ladies/Gentlemen:

Enclosed please find a copy of the Summary of Material Modifications in the above referenced plan.

Very truly yours,



Rhonda A. O'Brien

RAO/ju
Enclosure

**UNION ILLINOIS COMPANY
401(k) PLAN**

**SUMMARY OF MATERIAL MODIFICATIONS
(Supplement to Summary Plan Description)**

Your Employer has amended your retirement plan. This is a summary of the modifications that were made. It should be read in conjunction with the Summary Plan Description that has already been distributed to you.

1. Eligibility, Vesting

In 1996, certain individuals who were employed by Mercantile Bank of Illinois (the "Predecessor Employer") will become employees of The State Bank of Jerseyville. Service with the Predecessor Employer shall be treated as service with the Employer for purposes of Eligibility, Vesting and eligibility for disability and early retirement benefits.