

**DEFERRED COMPENSATION PLAN
OF THE MAY DEPARTMENT STORES COMPANY
AND
THE MAY DEPARTMENT STORES COMPANY
SUPPLEMENTARY RETIREMENT PLAN**

Compliance Statement Under CFR §2520.104-23

A) **Name of Plan:** Deferred Compensation Plan of The May Department Stores Company

Name of Employer Sponsoring the Plan: The May Department Stores Company

Employer Identification Number: 43-0398035

The sponsoring employer identified above, maintains the named Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The number of active employees currently enrolled in the Plan is 505.

B) **Name of Plan:** The May Department Stores Company Supplementary Retirement Plan

Name of Employer Sponsoring the Plan: The May Department Stores Company

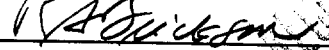
Employer Identification Number: 43-0398035

The sponsoring employer identified above, maintains the named Plan primarily for the purpose of providing deferred compensation in the form of supplemental retirement income for a select group of management or highly compensated employees.

The number of active employees currently eligible for the Plan as of January 1, 1991 was 620.

Dated: 9/25/92

The May Department Stores Company

By: 
Richard A. Brickson, Secretary