

MGIC Investment Corporation

December 28, 1992

2520032903527

Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

Gentlemen:

The purpose of this letter is to provide the required disclosure pursuant to Department of Labor Regulation 2520.104-23. This filing is made pursuant to the Department of Labor Amnesty Program. A check for \$1,000 payable to the Department of Labor is attached.

Name of Employer: MGIC Investment Corporation
Address: 250 East Kilbourn Avenue, Milwaukee, WI 53202

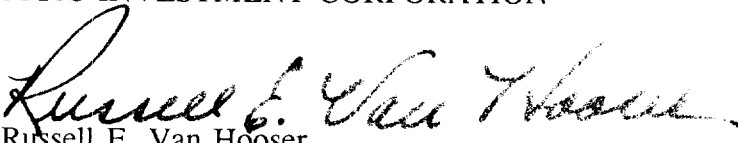
Employer Identification No.: 39-1486475

MGIC maintains two non-qualified deferred compensation plans for the benefit of a selected group of management or highly compensated employees.

5 employees participate in the first plan; and,
20 employees participate in the second plan.

Uncertainty in interpretation of applicable rules necessarily means that the foregoing is a good faith estimate of the number of plans and participants, rather than an exact accounting. This filing is not an admission that any such plans are subject to the Employee Retirement Income Security Act of 1974.

MGIC INVESTMENT CORPORATION


Russell E. Van Hooser
Plan Administrator

Attachment



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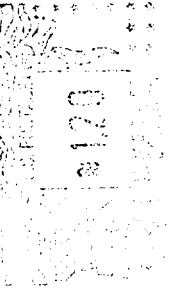
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CERTIFIED

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MAIL



PENSION & WELFARE BENEFITS ADMINISTRATION
U. S. DEPARTMENT OF LABOR
200 CONSTITUTION AVENUE, NW
P.O. BOX 75212
WASHINGTON, D.C. 20013

**RECEIVED MAIL
RETURN RECEIPT
REQUESTED**

