

U.S. DEPT. OF LABOR
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February 18, 2002

Secretary of Labor
Top-Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, D.C. 20210

Re: Notice of Plan of Deferred Compensation

Dear Secretary:

Pursuant to Section 2520.104-23 of the Department of Labor's Regulations, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation.

1. Name and Address of Employer:

Susan A. Buffett Foundation
105 N. 54th Street
Omaha, NE 68132

2. Federal Employer Identification No. (EIN):

47-0824755

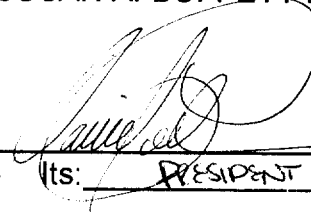
3. The Employer maintains a plan of deferred compensation set forth in the Susan A. Buffet Foundation Deferred Compensation Plan primarily for the purpose of providing deferred compensation to employees who are members of a select group of management or highly-compensated employees.

4. One employee, who is the executive director, is covered by such plan.

Very truly yours,

SUSAN A. BUFFETT FOUNDATION

Dated: February 18, 2002.

By: 
Its: PRESIDENT

By: Suzanne A. Buffett
Its: VICE-PRESIDENT

REP/lkn
Enclosure
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