

U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE
02 FEB 25 PM 2:56



February 11, 2002

2520032902719

Steven D. Mayer, Esq.
Direct Dial: 414-298-8176
smayer@reinhartlaw.com

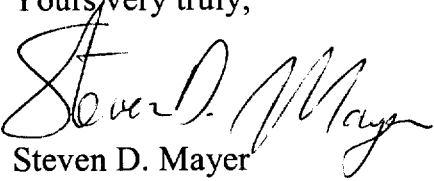
CERTIFIED MAIL-RETURN
RECEIPT REQUESTED

Top-Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Gentlemen:

Re: Ellsworth Corporation
EIN: 39-1225837

I enclose a "Statement of Unfunded Plan for Select Groups of Management or Highly Compensated Employees: 'Top Hat' Plan" Filing. Please acknowledge receipt of this filing by stamping and returning the enclosed copy of this letter in the envelope provided. Thank you for your attention to this matter.

Yours very truly,

Steven D. Mayer

MW\818924

Encs.

cc Mr. Paul Ellsworth

STATEMENT OF UNFUNDED PLAN
FOR SELECT GROUPS OF MANAGEMENT
OR HIGHLY COMPENSATED EMPLOYEES:
"TOP HAT" PLAN

Employer's Name: Ellsworth Corporation

Employer's Address: N117 W18711 Fulton Drive
Germantown, WI 53022

Employer's Tax I.D.: 39-1225837

Plan Adoption Date: January 27, 2002

Employer's Declaration
Regarding Plan:

The Employer, Ellsworth Corporation, entered into a Split Dollar Agreement with Lawrence J. Burnett, as Trustee of the Paul R. Ellsworth and Patricia F. Ellsworth 1991 Insurance Trust, which was created by Paul R. Ellsworth and Patricia F. Ellsworth, who are both Employees of the corporation, primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Any benefits from such plan are paid as needed solely from the employer's general assets.

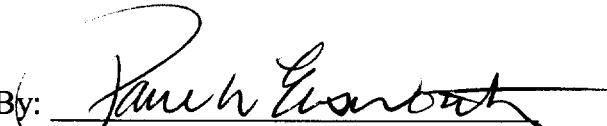
Number of Plans and
Number of Employees
in Each Plan:

Split Dollar Agreements in force as of date
of Filing: 2
Employees covered by Split Dollar
Agreements: 3

A complete copy of the plan documents are available upon request.

Dated this 27 day of January, 2002.

ELLSWORTH CORPORATION

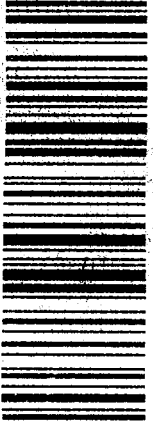
By: 
Paul Ellsworth, President



REINHART
BOERNER•VAN DEUREN SC
ATTORNEYS AT LAW

1000 North Water Street, P.O. Box 2965
Milwaukee, WI 53201-2965

CERTIFIED MAIL



7107 6160 8110 7616 8822

PS Form 3800, 5/00

Top-Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

