



U.S. DEPARTMENT OF LABOR
02 OCT -08 PM 2:04

September 30, 2002

CERTIFIED MAIL/RETURN RECEIPT REQUESTED

2520032902526

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
U.S. Department of Labor
200 Constitution Avenue, N.W., Room N-5644
Washington, D.C. 20210

Re: Alternative Method of Compliance for Unfunded Pension Plans for
Certain Selected Employees

Dear Sir or Madame:

This notice is filed pursuant to DOL Reg. Section 2520.104-23, in order to satisfy the reporting requirements thereof, with respect to the Deferred Compensation Plan of the College Entrance Examination Board (the "Plan").

The College Entrance Examination Board, 45 Columbus Avenue, New York, NY 10023, EIN 13-1623965, maintains the Plan primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees. The Plan is a plan described in Section 457(b) of the Internal Revenue Code. Benefits under the Plan are paid as needed solely from the general assets of the College Entrance Examination Board or pursuant to an employer contract or rabbi trust which would not cause the Plan to be deemed to be funded for purposes of Title 1 of ERISA. Three employees are currently covered by the Plan (additional participants may be added into the Plan in future years).

The Company will provide Plan documents upon request.

Very truly yours,

Constance Zalk,
Vice President,
Human Resources

PLACE STICKER AT TOP OF ENVELOPE
TO THE RIGHT OF RETURN ADDRESS
FOLD AT DOTTED LINE



*D. Pfelele
Human Res.*

7088092 U.S. POSTAGE
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SEP 30 02
NEW YORK, NY

A postage meter stamp with a meter number 7088092, a value of 4.42, and a circular postmark dated SEP 30 02 from NEW YORK, NY.