

ULI - THE URBAN LAND INSTITUTE
1025 THOMAS JEFFERSON ST. NW
SUITE 500W
WASHINGTON, DC 20007

02-SEP-02 AM 10:34

August 23, 2002

2520032902280

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

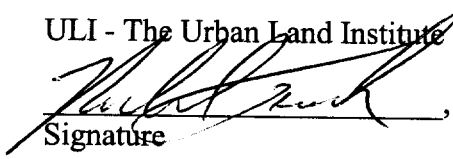
Dear sir or madam:

Pursuant to D.O.L. Reg. §2520.104-23, and to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title 1, Part 1, provided for an unfunded or uninsured pension plan for a select group of management or highly compensated employees, the following information is provided:

- (1) The employer's name: ULI - The Urban Land Institute
and address: 1025 Thomas Jefferson St. NW
Suite 500W
Washington, DC 20007
- (2) The employer's federal tax identification number (EIN) is: 53-0159845
- (3) The plan name and number of participants are as follows:

<u>Plan Name</u>	<u>Number of Initial Participants</u>
Urban Land Institute 457(b) Deferred Compensation Plan	7

The above plan is maintained primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.

ULI - The Urban Land Institute

Signature _____ Title CFO

Urban Land Institute

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Suite 500 West
Washington, D.C. 20007-5201
202-624-7000
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AMERICAN EXPRESS

TOP HAT PLAN EXEMPTION
PENSION & WELFARE BENEFITS ADMIN.
Room N-5644
DEPT. OF CHAIR
200 CONSTITUTION AVE, NW
WASHINGTON, DISTRICT OF COLUMBIA