

July 22, 2002

Certified Mail

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE
02 AUG 28 PM 2:12

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Re: Notice of Plan of Deferred Compensation

Dear Sir or Madam:

Pursuant to Dept. of Labor Regulation §2520.104-23, and on behalf of Ohio Valley Goodwill Industries Rehabilitation Center, Inc. (the "Employer"), I am hereby filing the following information with respect to the Employer's "nonqualified" plan of deferred compensation:

1. Name and address of Employer:
Ohio Valley Goodwill Industries Rehabilitation Center, Inc.
10600 Springfield Pike
Cincinnati, Ohio 45215
2. Employer's Identification Number (EIN): 31-0554062
3. The Employer presently maintains one "nonqualified" plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.
4. At present, four employees are covered by such plan.

The Employer will provide plan documents to the Secretary of Labor's representative upon request, pursuant to section 104(a)(6) of the Employee Retirement Income Security Act. This statement is being filed within 120 days of the date that the plan was adopted. Please contact the undersigned if you have any questions about this registration.

Sincerely yours,

OHIO VALLEY GOODWILL INDUSTRIES
REHABILITATION CENTER, INC.

By: James C. Armour
Title: Chmn., Board of Directors

2200 PNC Center
201 East Fifth Street
Cincinnati, OH 45202-4182

DJB



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