

STATEMENT TO COMPLY
WITH PART 1 OF TITLE I OF ERISA

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This statement is being filed pursuant to 29 CFR §2520.104-23 for the 457(b) Deferred Compensation Plan of Ohio Northern University (the "Plan"). The Plan is maintained by Ohio Northern University (the "Employer") primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees. The Employer maintains no other plans which provide such benefits to a select group of employees. Benefits from the Plan are paid as needed from the general assets of the Employer. Other relevant information concerning the Plan is as follows:

Employer - Ohio Northern University
525 South Main Street
Ada, Ohio 45810

Employer Identification No. – 34-4429091

No. of Employees in Plan - 169

All relevant documents governing the Plan will be provided to the Department of Labor upon request.

05/24/02 - 9056481

Vorys, Sater, Seymour and Pease LLP

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U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE
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May 24, 2002

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration
Room N5644
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D. C. 20210

Re: 457(b) Deferred Compensation Plan of Ohio Northern University
EIN: 34-4429091

Dear Sir or Madam:

Enclosed please find a statement to comply with the reporting and disclosure requirements of 29 CFR §2520.104-23 for the 457(b) Deferred Compensation Plan of Ohio Northern University. If you have any questions concerning this matter, please call me.

Very truly yours,



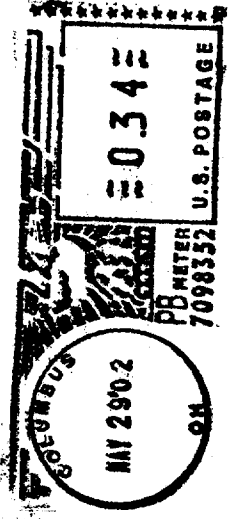
Marie I. Hendricks
Retirement Plans Coordinator

MH/mih

Enclosure

cc: John W. Green (w/encl.)

Muhlenbergs
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