

U.S. DEPARTMENT OF LABOR
 DIVISION OF PENSION AND WELFARE BENEFITS
 03 JAN -3 PM 12:18

ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT FOR NONQUALIFIED DEFERRED COMPENSATION PLANS

Top Hat Plan Exemption
 Pension and Welfare Benefits
 Administration Station
 Room N-5644
 U.S. Department of Labor
 200 Constitution Avenue, N.W.
 Washington, D.C. 20210

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. § 2520.104-23, the following information is provided by the undersigned employer.

Name and address of Employer: The Children's Museum of Indianapolis, Inc.
 P. O. Box 3000
 Indianapolis, Indiana 46206-3000

Employer Identification Number: 35-0867985

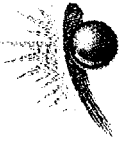
On December 23, 2002, The Children's Museum of Indianapolis, Inc. adopted a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Number of Plans and
 Participants in each Plan: One Plan covering one employee

Date: 12-27-02

The Children's Museum of Indianapolis, Inc.

By Karen A. Kennelly
 Karen A. Kennelly, Vice President of Finance and
 Administration



The Children's Museum
of Indianapolis

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of Indianapolis
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Indianapolis, IN 46206-3000



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