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ST. JOHN'S UNIVERSITY

DIRECTOR, EMPLOYEE BENEFITS

02 DEC 19 PM 12:03

December 10, 2002

2520032901486

Top Hat Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, D.C. 20210

Re: DOL Reporting and Disclosure Compliance--St. John's University 457 Deferred
Compensation Program

Dear Sir/Madame:

St. John's University, Inc. (the "Employer") hereby supplies the following information pursuant
to 29 CFR § 2520.104-23(b):

1. Name and Address of Employer:

St. John's University
8000 Utopia Parkway
Jamaica, New York 11439

2. Employer Identification Number (EIN):

11-1630830

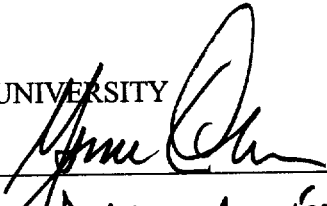
3. Declaration:

The Employer maintains the St. John's University 457 Deferred Compensation Program (the "Program") for the primary purpose of providing deferred compensation for a select group of management and highly compensated employees. The Program consists of two (2) plans: the "Qualified Plan" and the "Non-Qualified Plan". The Qualified Plan is intended to satisfy the requirements of Section 457(b) of the Internal Revenue Code of 1986, as amended (the "Code"), and as of December 31, 2002 there will be approximately 20 participants in the Qualified Plan. The Non-Qualified Plan does not meet the requirements of Section 457(b) of the Code, with the result that it is subject to Section 457(f) of the Code, and as of December 31, 2002 there will be approximately 4 participants in the Non-Qualified Plan.

Sincerely,

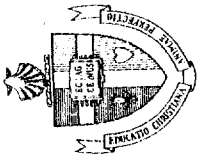
ST. JOHN'S UNIVERSITY

By: _____



Title: _____

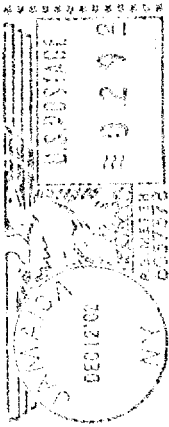
DIRECTOR, Employee Benefits



ST. JOHN'S UNIVERSITY
 8000 UTOPIA PARKWAY • JAMAICA, NY 11439

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