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April 25, 2002

U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE
02 MAY 16 AM 10:46



Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5638
United States Department of Labor
220 Constitution Avenue, NW
Washington, DC 20210

Dear Sir or Madam:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Parts 1, Title 1, as provided for a Supplemental Executive Retirement Plan for a select group of management or highly compensated employees in the DOL Regulation 2520.104-23 the following information is provided:

1. The name of the employer is:

Brown Schultz Sheridan & Fritz

2. The mailing address of the employer is:

210 Grandview Avenue, Camp Hill, PA 17011

3. The employer's federal identification number (EIN) is:

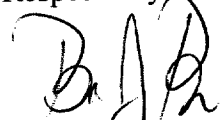
25-1644159

4. The number of plans and the number of participants in each plan is:

One plan covering 13 employees. The above-named employer maintains this plan primarily for the purpose of providing Supplemental Retirement benefits to a select group of management or highly compensated employees.

The employer will send a copy of all plan documents and agreements to the Secretary, upon request.

Respectfully submitted,


Bruce J. Brown
President

BJB/s

CERTIFIED PUBLIC ACCOUNTANTS
AND
BUSINESS ADVISORS

A PROFESSIONAL CORPORATION

210 GRANDVIEW AVENUE
CAMP HILL, PA 17011

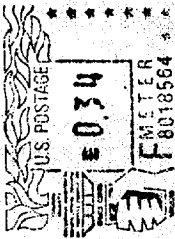
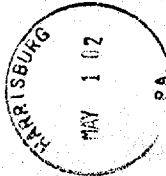
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