



September 28, 1992

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

2520032543843

Dear Sir or Madam:

Pursuant to Section 2520.104-23 of the Department of Labor Regulations and to Sections 104 and 110 of the Employee Retirement Income Security Act of 1974, as amended, I submit the following information on behalf of the plan administrator:

Employer's Name: Mid-City Electric Company
Employer's Address: 1099 Sullivant Avenue
P.O. Box 23075
Columbus, OH 43223
Employer Tax ID#: 31-4445398

Statement:

The Employer has adopted the following unfunded plan for the purpose of providing deferred compensation for a select group of the Employer's highly compensated or management employees. The individual agreements and number of employees covered under each agreement is as follows:

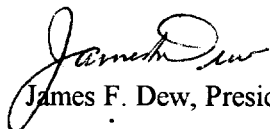
	<u>Number of Employees</u>
1. Salary Continuation Agreement for C. William Stickel	1
2. Salary Continuation Agreement for William W. Sharon	1
3. Salary Continuation Agreement for Guy C. Nicholson	1
4. Salary Continuation Agreement for Stephen F. Dew	1
Total for Plan	4

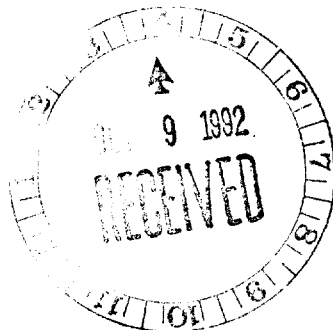
Additionally, pursuant to the Department of Labor News Release No. 92-158, a check for \$1,000 made payable to the U.S. Department of Labor is attached.

For additional information, please contact me.

Sincerely,
Mid-City Electric Company

8122


James F. Dew, President



**Mid-City
Electric
Company** 1099 Sullivant Ave. • P.O. Box 23075
Columbus, Ohio 43223-0075
Phone (614) 221-5153
Fax (614) 221-2225

8122

