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STATE BANK OF MEDORA



P.O. BOX 189 • MEDORA, INDIANA 47260 • PHONE: 812/966-2601

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January 17, 1992

Office of Pension and Welfare Programs
Labor Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

RE: Notice of Plan(s) of Deferred Compensation

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Section 2520.104-23, the following information is provided by the undersigned employer.

1. Name and Address of Employer:

STATE BANK OF MEDORA

P.O. BOX 189

MEDORA, INDIANA 47260

2. Federal Employer Identification No. (EIN):

35-0683810

3. The Employer maintains a plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

4. The number of participants in the plan is One (1)

Very truly yours,

STATE BANK OF MEDORA

By: _____

Dennis Wapman, PRESIDENT

JAN 1992
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