

PEPPERDINE

U.S. DEPARTMENT OF LABOR
PUBLIC DISCLOSURE
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June 24, 2002

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, D.C. 20210

Dear Pension and Welfare Benefits Administration:

Enclosed is the required Top-Hat Statement filing with regard to the University's 457(b) Deferred Compensation Plan effective 7/1/2002. If you have any questions, please let me know.

Sincerely,



James C. Moore
Chief Human Resources Office
Center for Human Resources
Pepperdine University
24255 Pacific Coast Hwy
Malibu, CA 90263
(310) 506-4397

Name of Tax-Exempt Employer: Pepperdine University

Address of Tax-Exempt Employer: 24255 Pacific Coast Highway
Malibu, California 90263-4397

E.I.N.: 95-1644037

Top-Hat Statement

By Plan Administrator

Pepperdine University (the "Employer"), hereby declares that the purpose of the Pepperdine University 457(b) Deferred Compensation Plan (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is 170. The Employer, currently maintains no other unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b).

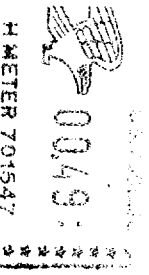
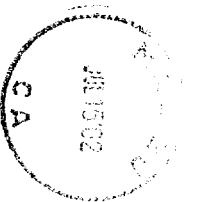
Date: 6/24/02

By: Charles J. Lynn

Title: Vice President for Finance and Administration
(On Behalf of the Plan Administrator)

Pepperdine
University

Personnel Services
Salisbury, California 90263-4397



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