

**Capital
Southwest
Corporation**

12900 Preston Road at LBJ
Suite 700
Dallas, Texas 75230
214-233-8242 Fax 214-233-7362

Tim Smith
Vice President and
Secretary-Treasurer

August 17, 1994

2520032544520

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

AUG 23 1994
RECEIVED

Dear Sir or Madam:

The following is a statement intended to comply with DOL Reg. Sec. 2520.104-23:

Name of Sponsor:	Capital Southwest Corporation
Address:	12900 Preston Road, Suite 700 Dallas, TX 75230
Sponsor's Identification Number:	75-1072796
Declaration:	The above Sponsor maintains two plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
Number of Plans:	2
Number of Covered Employees:	10

A copy of the plan documents will be furnished upon request. Please acknowledge receipt of this filing by signing and returning the copy of this letter in the envelope provided.

Sincerely,

Tim Smith

cc: Harry McBriarty, The Wyatt Company