



2520032544411

THE KELLEN COMPANY

REPORTING AND DISCLOSURE STATEMENT

(For Unfunded Nonqualified Salary Continuation Plans)

AUG 15 1994
RECEIVED

To the Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title 1, Part 1, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg.2520.104-23, the following information is provided by the undersigned plan administrator:

The name of the employer is **The Robert H. Kellen Company**

The mailing address of the employer is **5775-G Peachtree-Dunwoody Road, Atlanta, GA 30342**

The employer's federal identification number (EIN) is **#36-2607505**.

The number of plans and the number of participants is:

One plan covering four employees

The above-named employer maintains this plan primarily for the purpose of providing deferred compensation in the form of salary continuation benefits to a select group of management or highly compensated employees. The employer will provide a copy of the agreement to the Secretary of Labor upon request.

The Robert H. Kellen Company

By:

John A. Calozzo

Dated: June 26, 1994