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**MILWARD FUNERAL DIRECTORS, INC.
REPORTING AND DISCLOSURE COMPLIANCE
STATEMENT**

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23, MILWARD FUNERAL DIRECTORS, INC. is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: MILWARD FUNERAL DIRECTORS, INC.

ADDRESS:

159 North Broadway
Lexington, KY 40507

EMPLOYER
IDENTIFICATION
NUMBER:

61-0889933

PLAN NAME:

Bonus Resolution

NUMBER OF PLANS:

ONE

NUMBER OF EMPLOYEES
PARTICIPATING IN EACH
PLAN:

ONE

MILWARD FUNERAL DIRECTORS, INC. maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

MILWARD FUNERAL DIRECTORS, INC. will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

MILWARD FUNERAL DIRECTORS, INC.,
as Plan Administrator

By: Robert E. Milward
Title: PRESIDENT

1 AUG 10 1994
RECEIVED

STOLL, KEENON & PARK

FRANKFORT OFFICE
326 WEST MAIN STREET
FRANKFORT, KENTUCKY 40601
TELEPHONE: (502) 875-6000
FACSIMILE: (502) 875-6008

201 EAST MAIN STREET
SUITE 1000
LEXINGTON, KENTUCKY 40507-1380
TELEPHONE: (606) 231-3000
FACSIMILE: (606) 253-1093

LOUISVILLE OFFICE
2650 PROVIDIAN CENTER
400 WEST MARKET STREET
LOUISVILLE, KENTUCKY 40202-3377
TELEPHONE: (502) 568-8100
FACSIMILE: (502) 568-5700

July 22, 1994

"Top Hat" Plan
U. S. Department of Labor
Washington, DC 20210

RECEIVED
JUL 23 1994

Attn: Filing Under 29 CFR §2520.104-23

Re: Reporting and Disclosure Compliance Statement
of Milward Funeral Directors, Inc.

Dear Sir or Madam:

Upon review of our file, we noticed that we had not received a stamped copy of the Reporting and Disclosure Compliance Statement of Milward Funeral Directors, Inc. as initially requested in our correspondence to you dated March 9, 1994. Therefore, enclosed please find a copy of the original correspondence to you along with a copy of the Reporting and Disclosure Compliance Statement which I ask that you stamp as filed and return to me in the enclosed self-addressed stamped envelope for our records.

If you have any questions with regard to this request, please do not hesitate to contact me.

Sincerely,

STOLL, KEENON & PARK

By:


Roger W. Madden

RWM:lfj
Enclosures
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