

2520032544005

REGISTRATION STATEMENT

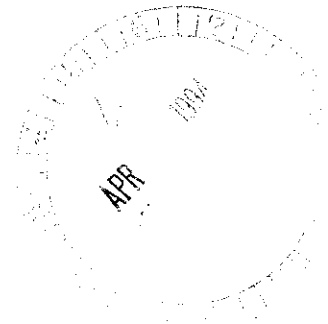
The following information is submitted for purposes of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 ("ERISA"). The information is provided in accordance with the requirements set forth in DOL Reg. §2520.104-23.

Name of Employer: Dickie, McCamey & Chilcote, P.C.

Address of Employer: Two PPG Place, Suite 400  
Pittsburgh, PA 15222-5402

EIN: 25-1410188

The Employer maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The number of employees covered by the plan is 62.



# Houston Harbaugh

A PROFESSIONAL CORPORATION  
ATTORNEYS AT LAW

WRITER'S DIRECT DIAL:  
(412) 288-2210

TWO CHATHAM CENTER  
TWELFTH FLOOR  
PITTSBURGH, PA 15219-3463

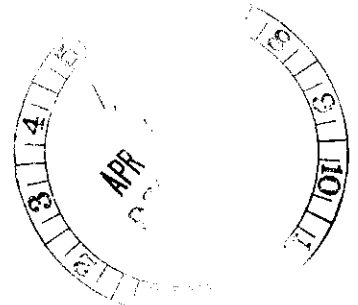
412/281-5060  
FAX 412/281-4499

File No: 16666

March 28, 1994

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington, DC 20210

RE: Dickie, McCamey & Chilcote, P.C.



Dear Sir or Madam:

Enclosed is a Registration Statement, filed on behalf of the above-named plan sponsor. The statement contains the information required under DOL Reg. §2520.104-23.

If you need any further information with respect to this filing, please contact me.

Very truly yours,

A handwritten signature in cursive script that reads 'Gary J. Gunnett'.

Gary J. Gunnett

enclosure

cc: Thomas P. Lutz, Esq. (w/enc.)  
Jay Schwartz, Controller (w/enc.)  
Robert E. Warmus, M.A.A.A., F.C.A. (w/enc.)  
Larry Thompson, C.P.A. (w/enc.)