

**Statement Pursuant to 29 C.F.R. Section 2520.104-23
of the Department of Labor Regulations**

1. This Statement is Mailed to:

Office of Employee Benefits Security
Labor-Management Services Administration
U.S. Department of Labor
Washington, D.C. 20216

2. Name and Address of Employer:

The Christian Church Homes of Kentucky, Inc.
12700 Shelbyville Road, #1000
Louisville, Kentucky 40243-1596

3. Employer Identification Number (EIN) Assigned by the Internal Revenue Service to the Employer:

EIN # 61 - 0445828

4. Declaration of Maintenance of Plan:

The Christian Church Homes of Kentucky, Inc. has entered into an agreement containing pension benefit provisions which could be considered an employee benefit plan under the Employee Retirement Income Security Act of 1974, as amended. To the extent such agreement may be construed as such a plan, it is unfunded. The employer maintains such agreement primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

5. Statement of Number of Such Plans and Number of Employees in Each Plan:

The agreement referred to above currently covers three executive management employees. Such agreement is the only agreement, arrangement or plan presently maintained by the Employer which might be construed as such an unfunded pension plan maintained by the employer for a select group of management or highly compensated employees.



March 28, 1994

Office of Employee Benefits Security
Labor-Management Service Administration
U.S. Department of Labor
Washington, D.C. 20216

RE: Agreement which may constitute plan for select group of management or highly compensated employees

To Whom It May Concern:

The Christian Church Homes of Kentucky, Inc. (hereinafter CCHK), has entered into an agreement providing for deferred retirement payments. While it is not clear that this agreement constitutes an employee benefit plan under the Employee Retirement Income Security Act of 1974, as amended (ERISA), CCHK desires to assure itself that all applicable requirements of ERISA are met to the extent that it may be determined that such agreement does constitute such a plan.

We, therefore, enclose a statement as required and provided by 29 C.F.R. Section 2520.104-23 of the Department of Labor Regulations, which provides an alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of ERISA for unfunded pension plans maintained for a select group of management or highly compensated employees.

Respectfully submitted,

Robert W. White, Executive Vice President
The Christian Church Homes of Kentucky, Inc.

enclosure