

E. J. BRACH CORPORATION
REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

Pursuant to Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and Department of Labor Regulation Section 2520.104-23, the Plan Administrator of the Deferred Compensation Plan for Key Employees of E. J. Brach Corporation ("Brach") and the E. J. Brach Corporation Supplemental Executive Retirement Plan is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER:	E. J. BRACH CORPORATION
ADDRESS:	One Tower Lane Oakbrook Terrace, IL 60181-4644
EMPLOYER IDENTIFICATION NUMBER:	36-3484272
PLAN NAMES:	Deferred Compensation Plan for Key Employees of E. J. Brach Corporation (Plan A) E. J. Brach Corporation Supplemental Executive Retirement Plan (Plan B)
NUMBER OF PLANS:	Two
NUMBER OF EMPLOYEES PARTICIPATING IN PLANS:	Plan A -- 68 Plan B -- 38

Brach maintains the above-named unfunded Plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Brach will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

**Senior Vice President --
Human Resources,
as Plan Administrator**

By: 

Henry M. Wells, III