



FIFTH DISTRICT SAVINGS & LOAN ASSOCIATION

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November 8, 1996

Office of Pension and Welfare Benefit Programs
Labor Management - Services Administration
U. S. Department of Labor
Washington, D.C. 20216

Re: Employee I.D. #72-0184630

Gentlemen:

This document constitutes the statement required by 29 C.F.R. Sec. 2520 104-23 (a)(1) to be filed with the Secretary of Labor in respect to a Non-Qualified Deferred Compensation Plan maintained by the above employer.

The employer currently maintains *one* Non-Qualified Deferred Compensation Plan for each of certain employees who are members of a select group of management or who are highly compensated. There are currently six (6) participants in the plan. A copy of the documents will be furnished upon request.

Respectfully submitted,

Michael E. Nolan
President

MEN/jlp

