

2520032543455

**Plan Administrator
Middlesex Water Company
Supplemental Executive Retirement Plan
1500 Ronson Road, Box 1500
Iselin, New Jersey 08830**

January 29, 1993

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20216

**RE: Middlesex Water Company
Supplemental Executive Retirement Plan**

Dear Sir/Madam:

Pursuant to the provisions of Department of Labor regulations at 29 C.F.R. Section 2520.104-23, you are hereby notified that the employer named in item (1) below maintains a plan or plans (as identified in item (2) below) primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees. Item (3) below sets further the approximate number of participants in each plan as of date of this letter.

- Item (1): Middlesex Water Company
1500 Ronson Road, Box 1500
Iselin, New Jersey 08830 EIN 22-1114430
- Item (2): Middlesex Water Company
Supplemental Executive Retirement Plan PIN 004
- Item (3): Six (6) Participants

Kindly file this statement. Thank you.

Very truly yours,


Walter J. Brady
Plan Committee Member

FEB 9 1993
RECEIVED

February 4, 1993

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20216

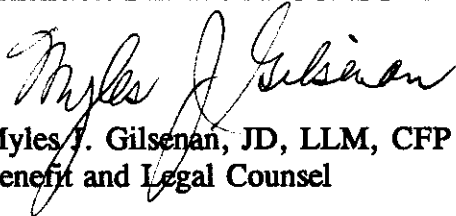
**RE: Middlesex Water Company
Supplemental Executive Retirement Plan**

Enclosed please find the statement prepared pursuant to the provisions of Department of Labor regulations at 29 C.F.R. Section 2520.104-23 on behalf of the above named Plan.

Kindly file the same. Thank you.

Sincerely,

MEEKER SHARKEY CONSULTANTS



Myles J. Gilson, JD, LL.M., CFP
Benefit and Legal Counsel

MJG/es

Enclosure

