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**Graduate
Management
Admission
Council®**

April 22, 2002

1750 Tysons Boulevard
Suite 1100
McLean, Virginia 22102
USA
Phone 1-703-749-0131
Fax 1-703-749-0169
gmacmail@gmac.com
www.gmac.com

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

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Graduate Management Admission Council hereby supplies the following information pursuant to Department of Labor Regulations Section 2520.104-23:

A. Name and Address of Employer:

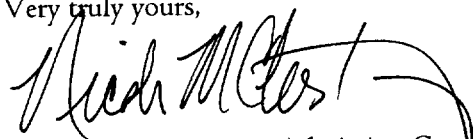
Graduate Management Admission Council
1750 Tysons Boulevard, Suite 1100
McLean, VA 22102

B. Employer Identification Number: 23-7084339

C. Graduate Management Admission Council maintains the following plan for a select group of management or highly compensated employees:

- a. Name of Plan: GMAC Executive Retention Plan
- b. Number of Participants: 1

Very truly yours,



Graduate Management Admission Council

By: Nicole M. Chestang
Title: Chief Operating Officer & Corporate Secretary

David A. Wilson
*President and
Chief Executive Officer*

Nicole M. Chestang
*Executive Vice President
and Secretary*

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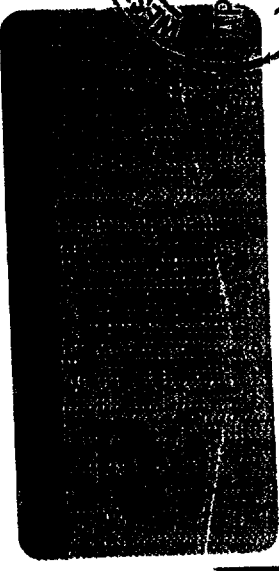
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PLACE STICKER AT TOP OF ENVELOPE
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Creating Access to Graduate Business EducationSM

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