

THE THEATRE Goodman

3/20/02

U.S. Department of Labor
Pension & Welfare Benefits Adm.
200 Constitution Ave.
Washington, DC 20210

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2002 APR -5 AM 10:41
PUBLIC DISCLOSURE

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Chicago Theatre Group, Inc. dba Good Theatre
Reporting and Disclosure Compliance Statement

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23, Chicago Theatre Group, Inc. D/B/A The Goodman Theatre (employer) is filing this Reporting and Disclosure Compliance Statement and in connection with, providing the following information:

Employer: Chicago Theatre Group, Inc. D/B/A The Goodman Theatre

Contact: M. Katherine Murphy

Address: 170 N. Dearborn St.
Chicago, IL 60601

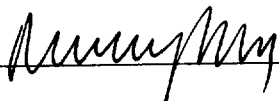
Employer EIN: 36-2896025

Plan Name: Goodman Theatre Non-Qualified ~~Deferred Compensation~~ ^{Retirement} Plan

of Participants 1

Chicago Theatre Group, Inc. D/B/A The Goodman Theatre (Employer) maintains the above-named unfunded Plan primarily for a select group of management or highly compensated employees.

Chicago Theatre Group, Inc. D/B/A The Goodman Theatre (Employer) will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

 (Employer)

BY: M. Katherine Murphy

TITLE: General Manager

DATE: 3/20/02

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