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2049 Bartow Avenue
Bronx, New York 10475

March 29, 1993

Pension and Welfare Benefits
Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

This document constitutes the statement required by 29CFR 2520.104-23(b)(1) to be filed with the Secretary of Labor in respect to a nonqualified deferred compensation plan established and maintained by Riverbay Corporation to provide deferred compensation to management and highly compensated employees as described in ERISA, Section 401.

The name, address and employer identification number ("EIN") of the plan sponsor are as follows:

Riverbay Corporation
2049 Bartow Avenue
Bronx, New York 10475

EIN - 13-2571433

The number of the plans is one. The number of participants eligible is three. A copy of the plan will be furnished to the Department of Labor upon request.

RIVERBAY CORPORATION

By: *Norm Shul*

Title: *Asst. General Counsel*

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