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March 15, 1993

Secretary of Labor  
Pension and Welfare  
Benefits Administration  
Room N-5644  
200 Constitution Avenue NW  
Washington, DC 20210

RE: Statement Regarding Top-Hat Plans

Dear Secretary:

This statement is designed to satisfy the alternate method of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974 as found in Labor Regulations, Section 2520.104-23.

1. Name of the Employer: MIDSTATES MARKETING INC
2. Address of the Employer: 8601 "F" Street  
Omaha, Nebraska 68127
3. Employer ID No.: 47-0699736
4. The employer identified above maintains a plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. Number of Plans: ONE
6. Number of Employees in the Plan: ONE

RECEIVED  
MAR 22 1993

7. Date the Plan became subject to Part 1, Title I:  
12/23/92

Dated this 15 day of MARCH, 1993.

MIDSTATES MARKETING, INC

BY: Stephen White  
Stephen White, President

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March 17, 1993

Secretary of Labor  
Pension and Welfare  
Benefits Administration  
Room N-5644  
200 Constitution Avenue NW  
Washington, DC 20210

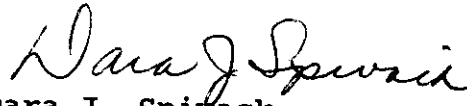
RE: Statement Regarding Top-Hat Plans  
Midstates Marketing  
Our File No.: 000-4763-00

Gentlemen:

Please find enclosed an original statement with regard to Midstates Marketing's top-hat plans for your processing.

If you have any questions, please do not hesitate to contact me.

Sincerely,



Dara J. Spivack  
Tax Consultant

DJS/kam  
Enclosures

