

Information submitted via Top Hat Plan Statement Online Filing System to U. S.
Department of Labor under 29 CFR 2520.104-23

Date Completed: 5/29/2026 3:04 PM EST

Confirmation Number: 16563

Amended Confirmation Number:

Employer Information

Name: Bartholomew & Company, Inc.
Address: 370 Main Street, Suite 1000
City: Worcester
State: MA
Zip Code: 01608

Plan Administrator Information

Name: Thomas Bartholomew, President & CEO
Address: 370 Main Street, Suite 1000
City: Worcester
State: MA
Zip Code: 01608
Phone: 5087538807
Email: tom@bartandco.com

Plan Information

Employer maintains the plan or plans below primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

ID:1	Plan Name:	Bartholomew & Company, Inc. Nonqualified Retirement Plan	Number of Employees: 4
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Additional Information:

The Plan was adopted on May 29,2026.



U. S. Department of Labor
Employee Benefits Security Administration
Washington, DC 20210

This message confirms that the Department of Labor's (DOL's) Employee Benefits Security Administration (EBSA) has received the filing of your Top Hat Plan Statement. The confirmation code for your filing is 16563. When correcting errors to your filing, please use this code in your amended statement. This communication does not mean that DOL has made a determination that you are eligible to file under DOL regulation 29 CFR 2520.104-23.