

Information submitted via Top Hat Plan Statement Online Filing System to U. S.
Department of Labor under 29 CFR 2520.104-23

Date Completed: 2/12/2025 12:02 PM EST

Confirmation Number: 14481

Amended Confirmation Number:

Employer Information

Name: Altrius Capital Management, Inc.
Address: 1323 Commerce Drive
City: New Bern
State: NC
Zip Code: 28562

Plan Administrator Information

Name: Altrius Capital Management, Inc.
Address: 1323 Commerce Drive
City: New Bern
State: NC
Zip Code: 28562
Phone: 2526387598
Email: jrusso@altrius.us

Plan Information

Employer maintains the plan or plans below primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

ID:1	Plan Name:	Altrius Capital Management, Inc. Phantom Stock Plan	Number of Employees: 1
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Additional Information:



U. S. Department of Labor
Employee Benefits Security Administration
Washington, DC 20210

This message confirms that the Department of Labor's (DOL's) Employee Benefits Security Administration (EBSA) has received the filing of your Top Hat Plan Statement. The confirmation code for your filing is 14481. When correcting errors to your filing, please use this code in your amended statement. This communication does not mean that DOL has made a determination that you are eligible to file under DOL regulation 29 CFR 2520.104-23.